

## **Application Submission Instructions**

**Please complete the attached application and send to Health Plan One either via fax or mail:  
(must submit by mail if enclosing a check or money order)**

**Health Plan One  
1000 Bridgeport Ave. 4<sup>th</sup> FL  
Shelton, CT 06484**

**Fax (Toll Free): 888.812.6887**

**Please make check payable to the carrier to which you are applying.**

**Any questions? Please call Health Plan One at 1-877.567.5267. Thank you!**



# Aetna Advantage Plans for Individuals, Families and the Self-Employed\* – OK

|                                    |  |  |  |  |  |  |  |  |  |
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| Applicant's Social Security Number |  |  |  |  |  |  |  |  |  |
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| Application ID Number |  |  |  |  |  |  |  |  |  |
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### Instructions and Important Information:

- Please PRINT clearly. Application must be completed by the Applicant in blue or black ink. No pencil or correction fluid. (A photocopy of this application will not be accepted.)
- The Applicant must complete the application. You are responsible to ensure that the information on the application is correct, complete, and truthful.
- Any misrepresentation of information on the application may result in cancellation of coverage.
- The application must be received by Aetna's underwriting department within 30 days from the signature date.
- You are ineligible for coverage, if as a non-citizen of the United States, you have not resided in the U.S. for six (6) consecutive months.
- This application must be completed in its entirety and one (1) form of payment selected or processing time will be delayed.
- Your insurance will become effective only if this application is approved as applied for, and the appropriate premium is enclosed.
- Coverage is not guaranteed until approved in writing by Aetna. DO NOT cancel your current insurance coverage until you have been notified of your approval by Aetna and your Aetna coverage is in effect.
- Signature and date is required on Page 10, Section Q for all applicants including spouse/domestic partner/domestic partner and children age 18 and over.
- PPO products are underwritten by Aetna Life Insurance Company.
- Once you submit this application, you may be contacted at any time via telephone by an Aetna representative to complete your application and the underwriting process. Please do not answer any questions if you are not satisfied with the identity of the caller. Please call 1-866-898-3267 if you have any questions or concerns.

### Send completed application to:

Aetna Advantage Plans  
PO Box 14381  
Lexington, KY 40512-4381

### Aetna Use Only

|                 |                            |                            |                            |
|-----------------|----------------------------|----------------------------|----------------------------|
| Prior Coverage: | <input type="checkbox"/> Y | <input type="checkbox"/> N | <input type="checkbox"/> U |
| Effective Date: |                            |                            |                            |

### A. Applicant Information

|  |  |   |
|--|--|---|
| Name _____   |  |   |
| Mailing Address (All Aetna correspondence will be sent to this address) - Include Apartment Number, if applicable.<br>Number, Street _____<br>County _____<br>City, State, ZIP Code _____  |  | Billing Address (If you prefer your bill to be mailed to a different address than listed above) - Include Apartment Number, if applicable.<br>Number, Street _____<br>City, State, ZIP Code _____   |
| Telephone Numbers<br>Home ( ) Work ( ) Cell ( )  |  |   |
| Marital Status<br><input type="checkbox"/> Single <input type="checkbox"/> Married<br><input type="checkbox"/> Domestic Partner  | Occupation _____<br>E-mail Address _____ | Does the person applying read and write English?<br><input type="checkbox"/> Yes<br><input type="checkbox"/> No (Statement of Accountability must be completed.)  |
| <b>Choose desired benefit plan type:</b><br><b>Open Access® Managed Choice®</b><br><input type="checkbox"/> 2500 <input type="checkbox"/> 3500 <input type="checkbox"/> 5000<br><input type="checkbox"/> Value 5000 <input type="checkbox"/> Value 7500<br><input type="checkbox"/> Savings Plus 3000 <input type="checkbox"/> Savings Plus 5000<br><input type="checkbox"/> High Deductible 3500 (HSA Compatible)<br><input type="checkbox"/> High Deductible 5500 (HSA Compatible)<br><input type="checkbox"/> Preventive and Hospital Care 2750 (HSA Compatible)<br><input type="checkbox"/> Dental (Dental option only available with choice of Medical) |  | <b>Reason for application:</b><br><input type="checkbox"/> New Enrollment for Aetna Advantage Plans<br><input type="checkbox"/> Add Spouse/Domestic Partner/Dependent Child to an Existing Plan<br><input type="checkbox"/> Add Dependent Child Only to an Existing Plan<br><input type="checkbox"/> Change Existing Benefit Plan (Existing Aetna Advantage Plan Member Only)<br><input type="checkbox"/> Request for Rate Review |
| Please check if applicable:<br><input type="checkbox"/> I am eligible for health benefits offered by my employer <input type="checkbox"/> I am a sole proprietor or I am self-employed   |  |   |
| Is any person listed on this application a "non-citizen resident" of the United States? <input type="checkbox"/> Yes <input type="checkbox"/> No   |  |   |
| If "Yes," has that person(s) resided within the United States for the past six (6) consecutive months? <input type="checkbox"/> Yes <input type="checkbox"/> No  |  |   |
| If "No," provide the name(s) and explanation.<br>Name: _____ Explanation: _____  |  |   |

\*In some states, individuals may qualify as a business group of one and may be eligible for guaranteed issue, small group health plans.



|                                    |  |  |  |  |  |  |  |  |  |
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**B. Individuals to be Covered (Dependent children are covered up to age 26.)**

Check here if more space is needed to provide information for additional dependents. Use a separate sheet of paper and staple to the back of this application.

| Family Code | Name Last               | First | M.I. | Social Security Number | Date of Birth (MM / DD / YYYY) | Age | Sex (M/F) | Height (ft / in) | Weight (lbs) |
|-------------|-------------------------|-------|------|------------------------|--------------------------------|-----|-----------|------------------|--------------|
| APP         | Applicant               |       |      |                        |                                |     |           |                  |              |
| SP/DP       | Spouse/Domestic Partner |       |      |                        |                                |     |           |                  |              |
| 01          | Dependent               |       |      |                        |                                |     |           |                  |              |
| 02          | Dependent               |       |      |                        |                                |     |           |                  |              |
| 03          | Dependent               |       |      |                        |                                |     |           |                  |              |

**C. Other Insurance - Please attach copy of Continuation of Coverage Certificate letter for each person, if applicable.**

|  |  |
|--|--|
| Do you currently have any health care coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No   | Are your spouse/domestic partner/children also covered? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Provide name of current (or most recent) health care carrier and coverage termination date (if applicable).<br>Name: _____ Term Date: _____  |  |
| Are any family members listed above currently enrolled in any Aetna Advantage Plan? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "Yes," provide names and relationship: _____ ID No.: _____  |  |
| Has any person listed on this application ever been declined, postponed, had a waiver applied or charged an additional premium for life, disability or health insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," provide the following information.<br>Name: _____ Explanation: _____                     |  |
| Has any person listed on this application had their health insurance rescinded? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," provide the following information.<br>Name: _____ Explanation: _____  |  |
| Has any person ever filed a claim and/or received benefits from disability insurance or Workers' Compensation? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "Yes," provide the following information.<br>Name: _____ Date: _____ Explanation: _____  |  |
| If you are currently covered by another carrier, do you agree to discontinue the similar coverage prior to or on the effective date of the Aetna Advantage Plan?<br><input type="checkbox"/> Yes <input type="checkbox"/> No If "No," explain: _____   |  |
| Are any persons listed above eligible for or currently on Medicare (Note: Medicare coverage can be for disability, renal disease, transplant or age related.)? <input type="checkbox"/> Yes <input type="checkbox"/> No If you are currently on Medicare, you are ineligible for an Aetna Advantage Plan.<br>Name: _____ Name: _____ |  |

**D. Health History for Applicant and ALL Spouse/Domestic Partner/Dependents (Include information for all persons applying for coverage.)**

|  |   |   |  |
|--|---|---|--|
| Answer all questions and provide complete details to all "Yes" answers on Page 5, Section F.   |   | Missing information may delay processing this application.  |  |
| In the past five (5 years, has any person listed on this application consulted a health care provider, received treatment (including prescription medications) or been hospitalized for any of the following conditions or diseases? |   |   |  |
| D1.  | <b>Eyes, Ears, Nose and Throat Conditions/Disorders:</b><br>Eyes/sight: • Glaucoma, cataracts, crossed eyes, detached retina, corneal transplant, infections<br>Ears/Hearing: • Loss of hearing, deafness, Otitis Media, infections, eustachian tube dysfunction<br>Nose/breathing: • Deviated septum, polyps, adenoiditis, sinusitis<br>Throat/Swallowing: • Tonsillitis, strep throat, excessive snoring or sleep apnea | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |  |
| D2.  | <b>Skin Conditions/Disorders:</b><br>Acne, psoriasis, keratosis<br>Birthmarks, dermatitis, eczema, fungal infections, warts, herpes, excessive sweating<br>Moles/pre-cancerous lesions, skin cancer, or melanoma<br>2nd or 3rd degree burns, scars/keloid, or revisions of cosmetic or reconstructive surgery   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |  |

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**D. Health History for Applicant and ALL Spouse/Domestic Partner/Dependents (Continued)**

|      |  |   |
|------|--|---|
| D3.  | <b>Musculoskeletal Conditions/Disorders:</b> Disorders or injuries of bones, joints, muscles, ligaments, tendons or discs such as: Strain/sprain, back or neck pain, fibromyalgia, gout<br>Fracture, internal/external fixations, permanent hardware, amputation/prosthesis<br>Arthritis, joint replacement, herniated/bulging or slipped disc   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D4.  | <b>Respiratory Conditions/Disorders:</b><br>Allergies, sinusitis, bronchitis, asthma, pneumonia, collapsed lung, spitting/coughing up blood<br>Shortness of breath, chronic cough, emphysema, COPD, difficulty breathing<br>Tuberculosis, fungal infections  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D5.  | <b>Digestive Conditions/Disorders:</b><br>Infections of mouth/throat/tonsils<br>Problems with jaw or chewing, ulcers, hernia, gastric reflux, unexplained weight loss or gain, eating disorder, Gastric Bypass/Banding<br>Colitis, Crohn's Disease, Irritable Bowel Syndrome (IBS), chronic diarrhea, intestinal problems, colon polyps, rectal bleeding or hemorrhoids<br>Diseases of the pancreas, liver or gall bladder, hepatitis A/B/C/other, jaundice, Cirrhosis   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D6.  | <b>Urinary Conditions/Disorders:</b><br>Bladder infections, kidney infections, stones, blood in urine<br>Stress incontinence, urinary frequency, painful/difficult urination, cystitis, bed wetting  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D7.  | <b>Heart and Circulatory Conditions/Disorders:</b><br>Anemia, bleeding/clotting disorders, Hemophilia, thrombocytopenia, Varicose/spider veins, Raynauds, phlebitis, thrombosis, enlarged lymph nodes or lymphadenitis<br>High blood pressure (hypertension), low blood pressure, high cholesterol/lipids<br>Chest pain, angina, heart murmur, palpitations, congestive heart failure, coronary artery disease, rheumatic fever<br>Heart attack, bypass surgery/angioplasty, leaky/prolapsed valves, valve replacement, pacemaker or defibrillator, aneurysm   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D8.  | <b>Metabolic and Endocrine Conditions/Disorders:</b><br>Diabetes, Insulin Resistance, Metabolic Syndrome, Thyroid disorders<br>Adrenal/pituitary disorders, lupus, scleroderma, chronic fatigue syndrome, Epstein-Barr, mononucleosis<br>Or other immune disorder (not including the result for the HIV test)  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D9.  | <b>Brain/Nervous System Conditions/Disorders:</b><br>Loss of consciousness, fainting, dizziness, numbness/tingling, weakness, narcolepsy, sleep apnea<br>Confusion, memory loss, Alzheimer's, dementia, head injury, seizures/epilepsy<br>Stroke, paralysis, migraine headaches or chronic severe headaches<br>Tremors, Multiple Sclerosis, Muscular Dystrophy, Reflex Sympathetic Dystrophy (RSD)   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D10. | <b>Male Reproductive Conditions/Disorders:</b><br>Fertility/infertility treatment, low sperm count, sexual dysfunction<br>Erectile dysfunction, enlarged prostate, prostatitis, undescended testes<br>Genital or anal herpes/warts, sexually transmitted diseases  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D11. | <b>Female Reproductive Conditions/Disorders:</b><br>a) Pelvic pain, abnormal menstrual bleeding, endometriosis, ovarian cysts, absence of menstruation<br>Abnormal PAP smear, uterine fibroids, fertility/infertility treatment, miscarriage, genital warts/herpes or sexually transmitted diseases<br>Breast cysts/lumps/fibroids, breast implants  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
|      | b) Has it been more than 40 days since any <b>female</b> listed above had her last menstrual period? If "Yes," provide name(s) and reason (If "Other" provide details in F1):<br>Name(s): _____ Reason(s):<br>_____ <input type="checkbox"/> Hysterectomy <input type="checkbox"/> Menopause<br>_____ <input type="checkbox"/> Pregnancy <input type="checkbox"/> Birth Control Pills <input type="checkbox"/> Other<br>_____ <input type="checkbox"/> Hysterectomy <input type="checkbox"/> Menopause<br>_____ <input type="checkbox"/> Pregnancy <input type="checkbox"/> Birth Control Pills <input type="checkbox"/> Other | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
|      | c) Has any <b>female</b> had an abnormal PAP smear? If "Yes," provide details in F1.<br>Name: _____ Date of last normal PAP smear: _____   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
|      | d) Is any <b>female</b> applying for coverage pregnant, tested positive with a home pregnancy test, or in the process of adoption or becoming a surrogate? If "Yes," provide name:<br>Name: _____  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |

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**D. Health History for Applicant and ALL Spouse/Domestic Partner/Dependents (Continued)**

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| D12. | <b>Nervous, Mental and Behavioral:</b><br>Depression, anxiety, obsessive-compulsive or panic disorders, eating disorders, anorexia/bulimia<br>Attention deficit, chemical imbalance, bi-polar, schizophrenia<br>Substance abuse, counseling or support group, alcohol or chemical dependence | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D13. | <b>Cancer/Tumors:</b><br>Cysts, tumors or abnormal growths<br>Hodgkin's disease, leukemia or any other cancer or malignancy  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D14. | <b>Birth Defects/Congenital Abnormalities:</b><br>Cerebral Palsy, Birthmarks, developmental delay, mental retardation, Down's syndrome, heart/lung/kidney malformation<br>Cleft palate/lip, club foot, webbed fingers/toes, skull/facial or other physical deformities                       | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| D15. | <b>Other Conditions:</b> Has any person applying for coverage consulted with or received treatment from any doctor or other health care provider for any other known condition or symptom(s) not listed on this application?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |

**E. Health Related Questions (Include information for all persons applying for coverage.)**

| Answer all questions and provide complete details to all "Yes" answers on Page 5, Section F. |  | Missing information may delay processing this application.  |
|--|--|---|
| E1.  | Is any <b>male</b> expecting a child or in the process of adoption or surrogacy with anyone whether or not that person is applying for coverage on this application? If "Yes," provide name below.<br>Name: _____  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E2.  | Has any person applying been treated or diagnosed for alcohol, chemical or substance abuse or been advised to reduce alcohol intake? If "Yes," provide name(s) and date below.<br>Name: _____ Date Discontinued: _____   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E3.  | Has any person applying ever used illegal or controlled drugs, or substances such as marijuana, cocaine, methamphetamines, illegal, or controlled IV drugs? If "Yes," provide name(s)/details below.<br>Name: _____ Type of Drug/Substance: _____ Date Discontinued: _____   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E4.  | In the last 6 months, has any person applying consumed any alcoholic beverage? If "Yes," provide name(s) and check the average <b>weekly amount consumed</b> . (Amount: A drink is 12 oz. of beer, 6 oz. of wine or 1 oz. of liquor.)<br>Name: _____ Amount: _____<br><input type="checkbox"/> 0-7 <input type="checkbox"/> 8-15 <input type="checkbox"/> 16-24 <input type="checkbox"/> 25 or more<br><input type="checkbox"/> 0-7 <input type="checkbox"/> 8-15 <input type="checkbox"/> 16-24 <input type="checkbox"/> 25 or more | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E5.  | Has any person applying been convicted of a DUI (drunk driving violation)? If "Yes," provide name(s), state(s) and date(s).<br>Name: _____ State: _____ Date: _____  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E6.  | Has any person applying been diagnosed as having or received treatment by a physician or health care provider for AIDS (Acquired Immune Deficiency Syndrome), or ARC (Aids Related Complex), or tested positive for HIV (Human Immunodeficiency Virus)?  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E7.  | Has any person applying received any lab results, X-rays, MRI or other diagnostic test results or physical exam results from a physician or medical practitioner that were considered <b>abnormal</b> ?  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E8.  | Has any person applying been advised to undergo further medical testing, treatment or surgery which has not yet been completed?  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E9.  | Has any person applying been a patient in an outpatient clinic, hospital, surgical center, treatment center or other medical facility?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E10.   | Has any person applying seen any health care provider for any condition, signs, or symptoms which have not yet been diagnosed?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |

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**E. Health Related Questions (Continued)**

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| E11. | Has any person applying smoked or used tobacco products, such as snuff and/or chewing tobacco, in the last 12 months?<br>If "Yes," provide name(s) below.<br>Name: _____ Date Stopped: _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E12. | Has any person applying taken prescription medications or been advised to take prescription medications in the last 12 months?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E13. | Has any person applying ever seen, received treatment from, or consulted any health care provider for any other condition or symptom(s) not listed on this application?                      | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E14. | Is any person applying a candidate for, or a recipient of, an organ, bone marrow, or stem cell transplant?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |
| E15. | Is any person applying currently on the donor waiting list and/or registered to donate an organ or bone marrow (excluding DMV card)?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> App <input type="checkbox"/> SP/DP<br><input type="checkbox"/> Dep |

**F. Detailed Health Information**

Check here if more space is needed. Use a separate sheet of paper and staple to the back of this application.

**1. Provide COMPLETE DETAILS to ALL questions answered "Yes" in Sections D and E.**

| Family Code* | Ques. No. | Dates |    | Explain Nature of Illness/Condition | Describe Treatment Recommended and/or Received | Do you consider yourself "Fully Recovered" |                             |
|--------------|-----------|-------|----|-------------------------------------|--|--|-----------------------------|
|              |           | From  | To |                                     |  | <input type="checkbox"/> Yes               | <input type="checkbox"/> No |
|              |           |       |    |                                     |  | <input type="checkbox"/> Yes               | <input type="checkbox"/> No |
|              |           |       |    |                                     |  | <input type="checkbox"/> Yes               | <input type="checkbox"/> No |
|              |           |       |    |                                     |  | <input type="checkbox"/> Yes               | <input type="checkbox"/> No |
|              |           |       |    |                                     |  | <input type="checkbox"/> Yes               | <input type="checkbox"/> No |
|              |           |       |    |                                     |  | <input type="checkbox"/> Yes               | <input type="checkbox"/> No |

**2. List all prescription medications and/or doctor's samples taken by you and/or your named spouse/domestic partner/dependents within the last 12 months.**

| Family Code* | Ques. No. | Date Prescribed (Mo./Day/Yr.) | Date Discontinue (Mo./Day/Yr.) | Name of Medication | Dosage and Frequency | Reason/Condition |
|--------------|-----------|-------------------------------|--------------------------------|--------------------|----------------------|------------------|
|              |           |                               |                                |                    |                      |                  |
|              |           |                               |                                |                    |                      |                  |
|              |           |                               |                                |                    |                      |                  |
|              |           |                               |                                |                    |                      |                  |
|              |           |                               |                                |                    |                      |                  |

**3. For details and medications indicated above, please list ALL doctors, medical attendants, or practitioners you and/or any named spouse/domestic partner/dependents consulted. If none, please state "None."**

| Family Code* | Question Number and/or Reason | Name, Address, and Phone Number of Attending Physician |
|--------------|-------------------------------|--|
|              |                               |  |
|              |                               |  |
|              |                               |  |
|              |                               |  |

\*See Family Code explanation on Page 2, Section B.

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**F. Detailed Health Information (Continued)**

| 4. List the last doctor visit for all family members, including routine check-ups. |          |                  |               |                  |  |
|--|----------|------------------|---------------|------------------|--|
| Family Code*   | No Visit | Purpose of Visit | Date of Visit | Results of Visit | Name, Address, and Phone Number of Physician |
| APP  |          |                  |               |                  |  |
| SP/DP  |          |                  |               |                  |  |
| 01   |          |                  |               |                  |  |
| 02   |          |                  |               |                  |  |
| 03   |          |                  |               |                  |  |

\*See Family Code explanation on Page 2, Section B.

**G. Race/Ethnicity – Optional**

| Family Code* | (This information is designed for the purpose of data collection and will not be used for determining eligibility, rating, or claim payment.)   |    | 01  | <input type="checkbox"/> White – 01 <input type="checkbox"/> African American or Black – 02<br><input type="checkbox"/> Hispanic or Latin – 03 <input type="checkbox"/> Asian – 04<br><input type="checkbox"/> Other – 05 _____ |
|--------------|---|----|---|---|
| APP          | <input type="checkbox"/> White – 01 <input type="checkbox"/> African American or Black – 02<br><input type="checkbox"/> Hispanic or Latin – 03 <input type="checkbox"/> Asian – 04<br><input type="checkbox"/> Other – 05 _____ | 02 | <input type="checkbox"/> White – 01 <input type="checkbox"/> African American or Black – 02<br><input type="checkbox"/> Hispanic or Latin – 03 <input type="checkbox"/> Asian – 04<br><input type="checkbox"/> Other – 05 _____ |   |
| SP/DP        | <input type="checkbox"/> White – 01 <input type="checkbox"/> African American or Black – 02<br><input type="checkbox"/> Hispanic or Latin – 03 <input type="checkbox"/> Asian – 04<br><input type="checkbox"/> Other – 05 _____ | 03 | <input type="checkbox"/> White – 01 <input type="checkbox"/> African American or Black – 02<br><input type="checkbox"/> Hispanic or Latin – 03 <input type="checkbox"/> Asian – 04<br><input type="checkbox"/> Other – 05 _____ |   |

**H. Effective Date (Requesting an effective date DOES NOT GUARANTEE underwriting to be completed before the date requested.)**

If Aetna approves my application, I am requesting an effective date of the  1st  15th \_\_\_\_\_ (month).  
 Aetna will assign the first available effective date at the completion of underwriting. No requested effective date will be honored prior to or on the signature date. **No requested effective date will be honored prior to or on the signature date.**

**I. Statement of Enrollment Conditions**

Each member of the family will be medically underwritten separately and assigned a separate medical coverage based on his or her own health risk. If one or more family members are not approved, Aetna will cover the approved family members unless otherwise indicated below.

I, the applicant, instruct Aetna not to cover any eligible family members unless all family members are approved for coverage.

I prefer to receive written communication regarding my application via e-mail.

|                                    |
|------------------------------------|
| Applicant's Social Security Number |
|                                    |

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|-----------------------|
| Application ID Number |
|                       |

**J. PAYMENT OPTIONS - Please select the method of payment for your initial application and subsequent premium payments.**

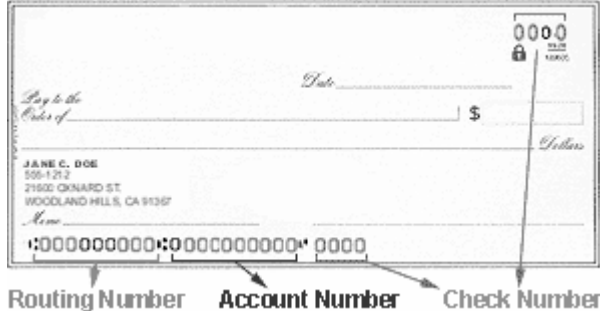
**Initial Payment**

|   |
|---|
| <input type="checkbox"/> Easy Pay (complete the EFT information below)<br><input type="checkbox"/> Credit Card (complete the credit card information below) |
|---|

**Recurring or Subsequent Payment**

|  |
|--|
| <input type="checkbox"/> Easy Pay (complete the EFT information below)<br><input type="checkbox"/> Bill me monthly |
|--|

**Easy Pay (Electronic Fund Transfer – EFT)**

|  |  |
|--|--|
| Checking Account Number: _____<br>Routing Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/><br>Name of Bank: _____<br>Name(s) on Checking Account: _____ |  |
|--|--|

**Terms of Agreement:** My account(s) at the institution named has sufficient funds to pay all debits and charge credits. Aetna shall initiate electronic debit, charge, or credit entries to pay premiums/charges for authorized policies, and the entries are my transaction receipt. There is no payment to Aetna until Aetna receives full and final credit for the payment. I understand that corrections to the entries may involve an account adjustment, and that **my direct electronic payment of Aetna's premium will be debited/charged on or after the premium due date.** I understand that by electing the Easy Pay box above and with my application signature on **Page 10, Section Q**, I am accepting the terms of the Easy Pay Agreement.

**Any rate adjustment made in accordance with the underwriting process will be automatically charged to your account upon approval of your application. Please be advised that such rate adjustment may result in an increase of 0% to 100% of the standard premium.**

**NOTE:** Aetna reserves the right to refuse/terminate electronic payment services at any time. This agreement remains in effect until Aetna/member terminates it. Joint accounts require the signature of ALL account authorized persons (**Page 10, Section Q**) even if not applying.

**Credit Card Payment Option**

|  |   |
|--|---|
| Credit Card Type<br><input type="checkbox"/> Visa <input type="checkbox"/> MasterCard  | Cardholder's Name (exactly as it appears on the card) |
| Account Number<br><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Card Expiration Date                                  |

**Credit card payment is for your initial premium payment only and will be charged upon approval of your application. You must elect EFT or monthly billing for your next premium payment.**

Any rate adjustment made in accordance with the underwriting process will be automatically charged to your account. Please be advised that such rate adjustment may result in an increase of **0% to 100% of the standard premium.**

**K. Statement of Accountability - To be completed if the applicant cannot complete the application.**

I \_\_\_\_\_ in representation of the applicant, acting as \_\_\_\_\_ (describe your relationship) have personally read this form to the applicant and completed the application because:

Applicant does not have sufficient command of the English language to complete this application  
 Applicant is legally incapacitated and unable to complete this application

I have read and explained in detail the contents of this application.

---

If translated, I also fully explained the "Conditions and Agreement" under **Section P** to the applicant.

Signature of Representative (**Required**): \_\_\_\_\_ Today's Date (**Required**): \_\_\_\_\_

Print Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, ZIP Code: \_\_\_\_\_ Phone Number: \_\_\_\_\_



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|------------------------------------|
| Applicant's Social Security Number |
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|-----------------------|
| Application ID Number |
|                       |

**L. Insurance Producer Attestation – To be completed by Insurance Producer/Broker of Record.**

|   |   |                                       |
|---|---|---------------------------------------|
|   |   | <b>Producer who met with customer</b> |
| 1. Did you see the proposed applicant (and spouse/domestic partner, if applying) at the time this application was executed? If "No," please explain.  | <input type="checkbox"/> Yes <input type="checkbox"/> No    |                                       |
| 2. To the best of your knowledge, is the information on this application complete and accurate? If "No," please explain.  | <input type="checkbox"/> Yes <input type="checkbox"/> No    |                                       |
| 3. You have explained in easy to understand English (or via translation where applicable) the risk to the applicant of providing inaccurate information on this application, and that the applicant fully understands your explanation. | <input type="checkbox"/> Yes <input type="checkbox"/> No    |                                       |
| 4. Did the primary applicant complete this application and review prior to signing? If "No," please explain.  | <input type="checkbox"/> Yes <input type="checkbox"/> No    |                                       |
| <b>Signature of Producer who met with customer</b> (Required if applicable)   | Print Name  |                                       |
| TIN of Signing Producer   | Alternative ID (NPN number)                                 |                                       |
| E-mail Address<br>sales@healthplanone.com   | Telephone Number<br>( 877 ) 567-5267                        | Fax Number<br>( 888 ) 812-6887        |
| <b>Signature of Signing Agent (supports the broker of record)</b> (Required if applicable)  |   |                                       |
| Print Name of Agent   | NPN number  |                                       |
| <b>Signature of Agency Representative (Broker of Record)</b>  | Print Name of Agency Representative<br>William C. Stapleton |                                       |
| TIN of Agency to be assigned as Broker of Record<br>20-4098658  | Alternative ID (NPN number)                                 |                                       |
| E-mail Address<br>sales@healthplanone.com   | Telephone Number<br>( 877 ) 567-5267                        | Fax Number<br>( 888 ) 812-6887        |
| Street Address (Street, Suite No./Personal Mail Box (PMB) No./City/State/ZIP Code)<br>1000 Bridgeport Ave., 4th Floor, Shelton CT 06484   |   |                                       |
| <b>Name of General Agent</b> (Required if applicable)<br>HEALTHPLANONE, LLC   | TIN of General Agent<br>20-4098658                          |                                       |
| Street Address (Street, Suite No./Personal Mail Box (PMB) No./City/State/ZIP Code)<br>1000 Bridgeport Ave., 4th Floor, Shelton CT 06484   |   |                                       |

**M. Aetna Sales Representative**

|                                 |                                  |                |
|---------------------------------|----------------------------------|----------------|
| Last Name of Agent (Print Name) | First Name of Agent (Print Name) | License Number |
|                                 |                                  |                |

**N. Contact Information**

|  |  |
|--|--|
| Please return this application to the agent or submit to the address listed below. |  |
| <b>Aetna Advantage Plans</b><br>PO Box 14381<br>Lexington, KY 40512-4381           | <b>Fax #: 866-892-8396</b><br><br><b>Website for information: <a href="http://www.aetna.com/members/individual">www.aetna.com/members/individual</a></b> |

|                                    |  |  |  |  |  |  |  |  |
|------------------------------------|--|--|--|--|--|--|--|--|
| Applicant's Social Security Number |  |  |  |  |  |  |  |  |
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| Application ID Number |  |  |  |  |  |  |  |  |
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**O. Important Reminders – Please Review Prior To Signing**

To avoid delays in underwriting, please review this application for missing or incomplete information such as:

- Height and Weight
- Date of Birth
- Physician's address and phone number
- Complete mailing address information, including: City, State and ZIP Code
- Complete answers to all Health History questions
- First and Recurring payment options
- **Social Security Number for the primary applicant at the top of each page**
- Social Security Number for each applicant on **Page 2, Section B**
- If additional information or explanation is necessary, attach extra sheets to the back of this application. **All attachments must include primary Applicants Last Name, First Name and be signed and dated.**

**P. Conditions and Agreement - Please Read Before Signing Below**

**IT IS IMPORTANT THAT YOU READ AND UNDERSTAND THE FOLLOWING BEFORE YOU SIGN. By filing this application and applying for this coverage, I on behalf of myself and the spouse/domestic partner and/or dependents listed on this application ("Applicant(s)"), agree to or with the following:**

1. Aetna may decline this application. No coverage comes into effect until Aetna approves this application.
2. Coverage and benefits, once they come into effect, are contingent on timely and accurate payment of premiums and any other contribution provided in the plan documents. If payment of premiums or any other contribution is not paid in time and accurately, your coverage will be terminated immediately. If you are terminated for nonpayment of premium, you may no longer be eligible to enroll in any of Aetna's Plans.
3. I authorize Aetna to request Applicant(s) medical records, any prescribed medication history and any other medical or pharmaceutical information to process this application and to make a decision on the approval or disapproval of this application. I authorize any physician, other healthcare professionals, hospitals, clinics, labs, pharmacies, pharmacy benefit managers or any other healthcare organization ("Providers") that provided treatment or any other service to Applicant(s) that are applying for coverage under this application to disclose the information required by Aetna and described above to Aetna and/or its designated agents. I understand that under federal law (HIPAA), Aetna may condition eligibility for enrollment in an Aetna health plan; if I am enrolled, Aetna may not condition eligibility for treatment, payment or benefits, on whether or not I sign this authorization. I understand that there is a possibility of redisclosure of any information disclosed pursuant to this authorization and that information, once disclosed, may no longer be protected by federal rules governing privacy and confidentiality. I understand that I may revoke this authorization at any time while Aetna is determining eligibility for the coverage requested. To do so, I must notify Aetna in writing prior to the issuance of the policy. Revocation of this authorization will result in closure of this application.
4. I understand that Aetna will rely on such information to: 1) underwrite this application for coverage, make eligibility, risk rating, policy issuance and enrollment determinations for all of the persons applying for coverage; 2) administer claims and determine or fulfill responsibility for coverage and provisions of benefits; 3) administer coverage; and 4) conduct other insurance operations according to federal and state laws and regulations.  
  
I authorize Aetna to use such information and to disclose such information to affiliates, Providers, payers, other insurers, third party administrators, vendors, consultants and governmental authorities with jurisdiction when necessary for my care or treatment, payment for services, the operation of my health plan, or to conduct related activities. This authorization will remain valid for twenty-four (24) months. I understand that Aetna will comply with the HIPAA Privacy Rules and that disclosure of such information will be done in accordance with applicable law.
5. I understand that I am entitled, as is any authorized representative that I may designate, to receive a copy of this authorization upon request and that a photocopy is as valid as the original.
6. Providers are independent contractors and are not agents of Aetna. Provider participation may change without notice.
7. Agents may be compensated based on an individual's enrollment in this plan. Information on insurance agent/broker compensation is available from your agent or at Aetna.com.

|                                    |
|------------------------------------|
| Applicant's Social Security Number |
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|-----------------------|
| Application ID Number |
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**Q. Signature(s) Required - All persons applying for coverage age 18 and over must sign and date below.**

I understand that if my signature/date do not appear and/or are not current and/or my answers are incomplete this application will be declined.

I have an obligation of communicating to Aetna in writing any medical conditions which occur to Applicant(s) listed in this application after the signature date on this application and before the effective date of the coverage, if approved.

Even if this application is approved, I understand that Aetna cannot rescind my coverage based on my health, however, coverage can be rescinded or reevaluated, as of the effective date, for eligibility and rating purposes, due to my misrepresentation, fraudulent statements, or omission of information regarding my health.

I understand that any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any material false information or conceals, for the purpose of misleading information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**By signing below, Applicant(s) agree to the statements listed above on this application and represent that all information supplied on this form is true and complete to the best of their knowledge. Applicant(s) have read, understand, and agree to the conditions of enrollment on this application. Applicant(s) understand that the information supplied in this form will be decisive for the approval of this application and that any misrepresentation and/or mistake in such information will be reason for cancellation/termination of the coverage for which Applicant(s) are applying.**

**If adding dependents: I represent that the child/children listed on this form are my legal dependents.**

**I understand that Aetna requires a copy of my child's birth certificate, adoption decree or legal documentation of responsibility for purposes of dependent verification.**

**NOTE: Failure to provide such documentation within 60 days of the date of birth or adoption (unless otherwise required by the state) will be grounds for termination/cancellation of the coverage for the newborn or adopted child/children listed above and all claims incurred will become the financial responsibility of the undersigned member.**

|  |              |
|--|--------------|
| Applicant's Signature  | Today's Date |
| Applicant's Spouse/Domestic Partner (If applying for coverage) | Today's Date |
| Applicant's Dependent (Not a minor)                            | Today's Date |
| Applicant's Dependent (Not a minor)                            | Today's Date |